

**TOWN OF BERLIN
ELDERLY HOMEOWNERS TAX RELIEF FILING
REQUIREMENTS**

**FIRST-TIME APPLICANTS MUST APPLY BY MAY 15th, 2024
(CLOSE OF BUSINESS THAT DAY)**

Homeowners who were 65 as of December 31, 2023, and who meet specific guidelines may be eligible for the program. Those who are 100% disabled regardless of age may also be eligible. (CGS §12-170aa to CGS §12-170cc)

Residents who meet the eligibility requirements must apply in person from February 1st to May 15th with the Assessor's Office.

Eligibility guidelines include a maximum annual income of **\$43,800** for a single person and **\$53,400** for married couples. The tax benefit works on a sliding scale with a minimum exemption of \$150 to a maximum of \$1,250.

An applicant must show date of birth, Social Security number and proof of all income – taxable and non-taxable for 2023.

Items the state requires for proof of all income when applying for the Elderly Homeowners Program include:

- Copy of the 1099 form from Social Security
- Copy of a complete income tax return for 2023
- If no income tax return was filed, submit copies of all 1099 forms + W-2 forms + 1099 Dividend forms, etc.
- Receipts for rental income
- Pensions, Veteran's Pension, Railroad retirement

Those who want more information may contact the Assessor's Office at 860-828-7039.